# **Department of Veterans Affairs**

## **APPLICATION FOR CASH SURRENDER VALUE**

#### **GOVERNMENT LIFE INSURANCE**

PRIVACY ACT INFORMATION - No cash surrender may be made unless a completed application has been received (38 U.S.C. 1906 and 1944; 38 CFR 6.115, 6.116, 6.117 and 8.27). The information provided on a voluntary basis will be used by VA employees and your authorized representatives in the maintenance of Government Insurance programs. Responses may be disclosed outside VA only if the disclosure is authorized under the Privacy Act, including the routine uses identified in the VA system of records, 36VA00, Veterans and Armed Forces Personnel U.S. Government Life Insurance Records - VA, published in the Federal Register.

RESPONDENT BURDEN - VA may not conduct or sponsor, and respondent is not required to respond to this collection of information unless it displays a valid OMB Control Number. Public reporting burden for this collection of information is estimated to average I0 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. If you have comments regarding this burden estimate or any other aspect of this collection of information, call

1-800-827-1000 for mailing information on where to send your comments.		
1. FIRST - MIDDLE - LAST NAME (Type or print)	2. INSURANCE FILE NUMBER	
	_	
2. ADDDECC TO MULICUL CUECK IS TO DE MAIL ED /Alumbor and atract or	F-	
<ol> <li>ADDRESS TO WHICH CHECK IS TO BE MAILED (Number and street or P.O., State and ZIP Code)</li> </ol>	rural route, city or 4. POLICY NUMBER	
	5. SOCIAL SECURITY NUMBER	
IS THIS A NEW ADDRESS? YES NO		
6. AMOUNT OF POLICY (Include letter prefix) 7. DAYTIME TELEPHONE NUMBER (Include Area Code)		
8. I HEREBY SURRENDER MY: (Check appropriate block)		
(enough appraise steely		
☐ BASIC INSURANCE ☐ PAID UP ADDITIONS ONLY ☐ BASIC INSURANCE AND PAID UP ADDITIONS		
9. FUTURE DIVIDEND OPTION (To be completed when surrendering Paid-Up Ad		
PAY TO ME IN CASH APPLY TO PAY PREMIUI	MS IN ADVANCE	
☐ APPLY TO MY INDEBTEDNESS ☐ APPLY TO BUY PAID UP	ADDITIONS HOLD ON DIVIDEND DEPOSIT	
☐ NET CASH* ☐ NETLOLI*	☐ NETPUA*	
*NET OPTIONS - Dividend pays annual premium and remainder is used to reduce loan (NETLOLI), buy additional insurance (NETPUA) or refunded to veteran (NETCASH)		
I hereby surrender all my right, title, and interest in the basic insurance policy and/or paid up additions represented by the policy number shown in Item 4 for the purpose of obtaining the cash surrender value.		
10. FULL SIGNATURE OF INSURED (DO NOT PRINT)	11. DATE SIGNED	
TO BE COMPLETED IF DIRECT DEPOSIT IS DESIRED		
PLEASE CONTACT YOUR FINANCIAL INSTITUTION FOR ASSISTANCE IN COMPLETING THE DIRECT DEPOSIT INFORMATION.		
A. NAME OF FINANCIAL INSTITUTION	B. ROUTING TRANSIT NUMBER	
C. ADDRESS OF FINANCIAL INSTITUTION	D. DEPOSITOR ACCOUNT NUMBER	
E. TELEPHONE NUMBER OF FINANCIAL INSTITUTION(Include Area Code)	F. TYPE OF DEPOSITOR ACCOUNT	
( )	☐ CHECKING ☐ SAVINGS	
IMPORTANT - After this form has been completed and signed, it should be mailed to the address below:		
Department of Veterans Affairs Regional Office and Insurance Center		
P.O. Box 7327		
Philadelphia, PA 19101		
NOTE: IF YOU PREFER, INSTEAD OF MAILING THIS FORM IT MAY BE FAXED TO (215) 381-3580		
IMPORTANT - PLEASE DO NOT RETURN YOUR POLICY WITH EITHER APPLICATION		

QUESTIONS ABOUT YOUR INSURANCE? CALL US TOLL FREE AT 1-800-669-8477

OMB Approved No. 2900-0012 Respondent Burden: 10 minutes

# Department of Veterans Affairs

### APPLICATION FOR POLICY LOAN

#### **GOVERNMENT LIFE INSURANCE**

PRIVACY ACT INFORMATION - No loan may be made unless a completed application has been received (38 CFR 6.100, 6.101 and 8.28). The information provided on a voluntary basis will be used by VA employees and your authorized representatives in the maintenance of Government Insurance programs. Responses may be disclosed outside VA only if the disclosure is authorized under the Privacy Act, including the routine uses identified in the VA system of records, 36VA00, Veterans and Armed Forces Personnel U.S. Government Life Insurance Records - VA, published in the Federal Register.

RESPONDENT BURDEN - VA may not conduct or sponsor, and respondent is not required to respond to this collection of information unless it displays a valid OMB Control Number. Public reporting burden for this collection of information is estimated to average 10 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. If you have comments regarding this burden estimate or any other aspect of this collection of information, call 1-800-827-1000 for mailing information on where to send your comments.

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	F-		
<ol> <li>ADDRESS TO WHICH CHECK IS TO BE MAILED (Number and street or rural r P.O., State and ZIP Code)</li> </ol>	route, city or  4. SOCIAL SECURITY NUMBER		
	5. DAYTIME TELEPHONE NO. (Include Area Code)		
IS THIS A NEW ADDRESS?	( )		
6. POLICY NUMBER(S) ON WHICH LOAN IS REQUESTED (Include letter prefix	fix) 7. AMOUNT OF LOAN DESIRED (Check one)		
,			
	\$(Give amount) MAXIMUM LOAN		
8. DO YOU WISH TO USE DIVIDENDS TO REDUCE THE LOAN?	(Give amount) MAXIMUM LOAN		
APPLY FUTURE DIVIDENDS TO PAY AN ANNUAL PREMIUM WITH THE REMAINING BALANCE APPLIED TO REDUCE THE LOAN PRINCIPAL			
APPLY FUTURE DIVIDENDS TO REDUCE LOAN PRINCIPAL			
NOTE: Your VA compensation or pension or military retirement pay may be used to repay your loan. For more information, call the toll-free number below.			
IMPORTANT	NOTICE		
IIVII OITITUUT	NOTICE		
Government Life Insurance policy loans have a variable interest rate. The interest rate may change each year. The rate is based on the interest for long term U.S. Treasury bonds. <b>The maximum rate will never exceed 12%</b> . Interest is payable yearly on the anniversary date of the loan.			
9. FULL SIGNATURE OF INSURED (DO NOT	10. DATE SIGNED		
TO BE COMPLETED IF DIRECT DEPOSIT IS DESIRED			
PLEASE CONTACT YOUR FINANCIAL INSTITUTION FOR ASSISTANCE IN	N COMPLETING THE DIRECT DEPOSIT INFORMATION		
A. NAME OF FINANCIAL INSTITUTION	B. ROUTING TRANSIT NUMBER		
C. ADDRESS OF FINANCIAL INSTITUTION	D. DEPOSITOR ACCOUNT NUMBER		
E. TELEPHONE NUMBER OF FINANCIAL INSTITUTION (Include Area Code)	F. TYPE OF DEPOSITOR ACCOUNT ☐ CHECKING ☐ SAVINGS		
IMPORTANT - After this form has been completed and signed, it should be mailed to the address below:			
Department of Veterans Affairs Regional Office and Insurance Center P.O. Box 7327 Philadelphia, PA 19101			
NOTE: IF YOU PREFER, INSTEAD OF MAILING THIS FORM IT MAY BE FAXED TO (215) 381-3580.			
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